CLIENT PREVIEW

This month it's GiveYogaGo, the company helping people build strength, flexibility, and balance.



SUPPER CLUB

Our supper club brought together a great group of people to connect over great food and even better conversation

WHO IS...

Get to know Julie Proctor, our Business Representation Manager for the K2 Group.

SUMIT.

JULY 2025





We hosted the 5th annual K2 Group Golf Day at Ashbourne Golf Club with our first official

showdown against the fantastic team from Hallam Wealth Management.

Read more on page 2



When onboarding new clients, we don't just look at the books; we look at the bigger picture. As part of our commitment to offer end-to-end business support, energy spend is an area we identified as both often overlooked and rich with opportunity.

Read more on page 4



JULY 2025 | SUM'IT

THE 5TH ANNUAL K2 GOLF DAY

On Thursday 3rd July, we hosted the 5th annual K2 Group Golf Day at the scenic Ashbourne Golf Club. This year brought a fresh twist: our first official showdown against the fantastic team from Hallam Wealth Management.

The day didn't disappoint. With glorious weather, a touch of healthy competition, and just the right amount of post-round refreshments, it was everything we've come to love about this muchanticipated event. From first tee to final putt, it was a brilliant reminder of how shared experiences outside the office can help strengthen the connections we value most — with our colleagues, clients, and trusted partners.

A big congratulations goes to Hallam Wealth Management, who claimed the trophy this year (we'll admit, well played!). But let's just say the countdown to next year's rematch has already begun.

Thank you to everyone who took part, whether you were swinging clubs, keeping score, or just enjoying the day. As ever, at K2, we believe success isn't just about what we do at our desks; it's also about the relationships we build along the way.







Positive energy

A NEW PARTNERSHIP TO MAKE BUSINESSES MORE ENERGY EFFICIENT & SUSTAINABLE

At K2, we're always looking for meaningful ways to support our clients beyond traditional accounting. That's why we're excited to announce a new partnership with Experienced Energy Solutions (EES), a trusted energy and sustainability consultancy with a strong reputation for delivering insight-driven advice and tangible savings.

Who is Experienced Energy?

With over 100 years of combined industry knowledge, Experienced Energy Solutions has built a reputation for helping businesses of all sizes, from SMEs to corporates, navigate the complexities of energy procurement and sustainability planning.

They don't just sell tariffs; they offer bespoke advice, tailored to each business's appetite for risk, operational goals, and sustainability ambitions. By validating the market daily, their experts provide relevant, up-to-date guidance that helps businesses make smarter energy decisions, whether through fixed or flexible contracts, or more progressive solar and EV strategies via their sister brand, ESEV.

Their clients benefit from more than just competitive pricing; they gain a strategic partner focused on long-term success.

Why This Partnership Matters to K2

When onboarding new clients, we don't just look at the books; we look at the bigger picture. As part of our commitment to offer end-to-end business support, energy spend is an area we identified as both often overlooked and rich with opportunity.

This new partnership enables us to offer Energy Health Checks as part of our onboarding process, giving clients access to experienced professionals who can uncover

efficiencies, savings, and sustainable improvements.

For many, energy spend is treated as a background task until costs spiral or contracts roll over. Our collaboration with EES gives clients the opportunity to proactively manage this part of their business with confidence, knowing they have the backing of a team with deep industry insight and proven results.



At K2, we're not just here to help you stay compliant; we're here to help you run smarter, leaner, and more sustainably.

If you'd like to find out more about your own Energy Health Check, speak to your K2 advisor, and we'll introduce you to the EES team.



Client Profile

WAKE ME UP BEFORE YOGA GO-GO

What began as a way to stay connected during lockdown has grown into a thriving yoga practice based in Nottingham. Founded in 2021 by a passionate and dedicated teacher, Wendy, GiveYogaGo was born shortly after she completed her yoga teacher training, initially offering daily online classes to friends, family, and colleagues during quarantine.

Fast forward to today, and she's now a Yoga Alliance registered teacher, with over 500 hours of training under her belt. From yin and hatha to vinyasa, prenatal and aerial (her favourite), she teaches a wide range of styles in local gyms, studios, and 1-2-1 sessions tailored to individual needs. Her mission? To help clients build strength, flexibility, and balance, both physically and mentally.

As she puts it, "Yoga isn't just about movement. It's about creating space to breathe, pause, and find presence; something we all need in today's fast-paced world."

"Take a moment to stop, breathe, and be grateful; it really does brighten your day. And of course, give yoga a go. It's truly for everyone." - Wendy

To be featured in one of our forthcoming newsletters, please email julie.proctor@ktoo.co.uk



"As a very small business, I've felt nothing but supported. Rachel Wright has made the tax side of things feel effortless, and I know K2 will be there wherever this journey takes me."



On Monday 30th June, the K2 Accountancy Group team gathered at Erewash Golf Club for a day of alignment, updates, and a chance to properly introduce our refreshed brand identity.

It wasn't just about presentations and KPIs — though we did plenty of that, too. We spent time hearing from each department, reflecting on the year so far, and ensuring that as a group, we're all pulling in the same direction. At the heart of the day was our K2 brand and the renewed focus on our values, tone of voice, and the way we deliver for clients.

We also took time to talk culture. What does K2 feel like from the inside? How do we make sure that no matter which service, which office, or which team a client connects with, the experience is seamless and consistent? Monday was about answering those questions—together.

Of course, it wasn't all spreadsheets and strategy. The team quiz brought out a competitive streak in some (and a few surprise trivia stars!), while homemade bakes, great food and drinks made for a relaxed and social afternoon.

Big thanks to everyone who took part, spoke, baked, and got stuck in. The energy in the room was a reminder that we're not just growing — we're growing in the right way.

Here's to the next chapter of K2.

JULY 2025 | SUM'IT



Staff Spotlight

Who is... Julie proctor

What's your role at K2 and what does a typical day look like for you?

Very, very busy! My role is focused around client engagement and marketing, working closely with current and prospective clients to build and drive commercial relationships.

How long have you been with the company?

I'm now in my third year with K2

What do you enjoy most about working at K2?

I love bringing good people together and often that happens when organising some of the many exciting events K2 host over the year.

What do you like to do when you're not working?

I love my horse and you'll often find me down at the stables or taking my lovely dog for a walk at Bradgate Park in Leicestershire.

Do you have any hidden talents or interests?

I absolutely love history and architecture.

Bon appétit

A SCRUMPTIOUS SUMMER SUPPER CLUB

After a little break, K2 Supper Club made its much-anticipated return last week!

We brought together a fantastic group of clients and friends to reconnect over great food, great wine and even better conversation. Held in one of our favourite local spots, the evening was a relaxed, informal chance to take a step back from the day-to-day and enjoy the company of the people we work alongside and support.

These evenings are a reminder that business isn't just about balance sheets and tax returns, it's about building relationships, sharing stories, and learning from each other. With a brilliant mix of industries and personalities in the room, there was plenty of interesting chat, a few laughs, and more than a few new connections made.

We also took the opportunity to reflect on everything that's been happening at K2; from the rebrand and new partnerships to our expanding services and exciting plans for the rest of the year. Supper Club is all about keeping things human and approachable, and it was great to hear what matters most to our clients and community.

A big thank you to everyone who joined us! We're already planning the next one, and we can't wait to welcome even more of you around the table.

Because while we take our work seriously, we also know the value of good conversation and a glass of wine shared in good company.



