

### CLIENT PREVIEW

Meet Jo and Joe Garland, the dynamic duo behind Eventurous Ltd, a leading force in the hospitality sector.



### SPONSORSHIP

We're proud to announce our sponsorship of Tom Wood, a rising star in the world of motorsport.

### SUPPER CLUB

We recently hosted our monthly Supper Club at the dining suite in our Toll Bar House office.

# SUM'IT.

DECEMBER 2024



2025 TRENDS  
THAT WILL  
BE SHAPING  
BUSINESS



### NAVIGATE CGT INCREASES

The recent Budget has introduced several changes to Capital Gains Tax (CGT) that could significantly affect your financial planning. Here's a summary of the updates and strategies to help you navigate them effectively.

[Read more on page 3](#)



### KUKU & K2 KONNECT

On 6th November, we had the privilege of hosting the Kuku Connect event at our Toll Bar House in Derbyshire. The evening brought together local businesses for great conversations, new connections, and a touch of indulgence.

[Read more on page 2](#)





# KUKU & K2 KONNECT FOR AN INDULGENT EVENING OF NETWORKING

On 6th November, we had the privilege of hosting the Kuku Connect event at our Toll Bar House in Derbyshire. The evening brought together local businesses for great conversations, new connections, and a touch of indulgence.

Highlights included exceptional dishes crafted by a private chef, refreshing cocktails and mocktails, and the thrill of an Aston Martin driving simulation. It was a fantastic opportunity to showcase Toll Bar House while supporting meaningful networking in our community.

Thank you to everyone who joined us, we're proud to have been part of such a successful event!

Kuku for networking: photo left-right: Ethan Lewis, Georgia Hanger, Laura Ellington-Wood & Nina Scott.



Rising star: Tom Wood is competing with Beechdean AMR in the British GT Championship.

## K2 SPONSORS PRO DRIVER TOM WOOD

We're delighted to announce our sponsorship of Tom Wood, a rising star in the world of motorsport, as he takes on his thrilling Aston Martin GT Campaign!

At K2 Accountancy Group, we believe in supporting local talent and aligning ourselves with brands that embody precision, performance, and excellence - values we bring to every client relationship. Tom's drive and determination on the track reflect the same commitment to success that defines our approach to business.

Stay tuned as we follow Tom's journey and cheer him on in what promises to be an exciting season ahead!



Client Profile

## JO & JOE: IT'S A FAMILY AFFAIR

Meet Jo and Joe Garland, the dynamic duo behind Eventurous Ltd, a leading force in the events and hospitality sector.

With over two decades of experience, they have successfully built multiple award-winning businesses.

Eventurous Ltd specialises in delivering full event management services, from corporate events to team-building experiences. With a passion for innovation, creativity, and cutting-edge technology, Joe and Jo's team creates bespoke events that leave a lasting impression.

At K2 Accountancy, we are proud to support Jo and Joe's ventures, providing tailored accounting advice that helps their businesses thrive.

To be featured in one of our forthcoming newsletters, please email [julie.proctor@ktoo.co.uk](mailto:julie.proctor@ktoo.co.uk)



"We have worked with K2 for several years now. Their help in steering our events company through the pandemic and such a turbulent time has been invaluable. They provide a wealth of experience and their full range of services is always at our disposal!"

## TAX UPDATE

The recent Budget has introduced several changes to Capital Gains Tax (CGT) that could significantly affect your finances. Here's a summary of the updates and strategies to help you navigate them effectively.



This is information, not financial advice or recommendation. Seek independent/professional advice when required. K2 are always at your service.

Autumn Budget 2024

## Increased Capital Gains Tax Rates

**Basic-rate taxpayers**  
From 10% to 18%.

**Higher-rate taxpayers**  
From 20% to 24%.

**Disposals qualifying for Business Asset Disposal Relief (BADR)**  
CGT will rise from 10% to 14% in April 2025 and to 18% in April 2026 (lifetime limit: £1 million).

**Unchanged allowances**  
The annual CGT exemption remains at £3,000 per person, with no changes to spousal transfers or ISA allowances.

### What this means for you

**Investment structures**  
Higher CGT rates could reduce returns on shares held within taxable portfolios. Evaluating whether tax-efficient investment structures, such as ISAs or pensions, can mitigate these effects is crucial.

**ISA maximisation**  
Fully utilising your annual ISA allowance of £20,000 per person can shield investments from both CGT and income tax, preserving more of your returns.

**Staggered sales strategy**  
If planning to sell assets subject to CGT, consider staggering sales across tax years to make full use of the £3,000 annual exemption before and after April's rate increases.





## 2025 TRENDS SHAPING BUSINESSES

### AI evolves beyond expectations

AI is no longer just a buzzword; it's revolutionising how businesses operate. From streamlining processes to enhancing decision-making, AI is set to drive efficiency and innovation across industries in 2025.

### Sustainable businesses and circular economy

Sustainability isn't optional - it's essential. Businesses are embracing the circular economy model, focusing on reducing waste and creating value through reuse and recycling, as customers and regulators demand greener practices.

### Customer experience is a driving force

Customer experience (CX) remains a top priority as businesses leverage data and personalisation to create seamless, engaging interactions. In 2025, the companies that invest in CX will set themselves apart in competitive markets.

## A TRULY SCRUMPTIOUS SUPPER CLUB

We recently hosted our monthly Supper Club at the dining suite in our Toll Bar House office, bringing together some of our wonderful clients for an evening of great food, networking, and conversation.

Events like these remind us of the importance of fostering relationships beyond the numbers - it's about people, partnerships, and shared success.

Dinner is served: Kym Ellington, Phil Dean, Adam Huckerby, Sabrina Peugeot, Rob Nicholls, Matt Cluer, Shareenah Atwal-Sharma, Matt Revill & Amanda Daly.



## A FRESH, CREATIVE DIRECTION

If you've noticed a bold new vibe across our socials lately, that's no coincidence—it's the work of Creative Direction, our new marketing powerhouse!

Based in Leicester, this full-service design and marketing agency brings over 30 years of expertise to the table, helping businesses like ours connect with their audiences and lead across all platforms.

Creative Direction work on projects big, small, internationally and locally, using traditional and digital creative disciplines to get results and ultimately make organisations more successful.

Sunny CD: photo left—right: Dominic Shaw, Mark Morris, David Major, Olivia Poole.